

## RELEVANT FACT EBIOSS ENERGY, SE

November 30, 2018

Under the provisions of Article 17 of Regulation (EU) No 596/2014 on the abuse of market and in article 228 of the rewritten text of the Securities Market Law, approved by Royal Legislative Decree 4/2015, of October 23, and concordant provisions, as well as in Circular 6/2018 of the Alternative Stock Market (MAB), we inform you of the following Relevant Fact relative to the company EBIOSS Energy, SE.

The present Relevant Fact complements and extends information in relation to the one published on last day October 26, in which the company announced the signing of a financing agreement (hereinafter also referred to as "Capital Line Agreement") with GEM Global Yield Fund and GEM Investments America, LCC (hereinafter referred to as GEM) to finance their operations and its working capital.

The agreement signed with GEM supposes the opening of a capital line ( share subscription facility ) pursuant to which the Company will have the right, but not the obligation, to require GEM that subscribes, at the request of the Company, one or more increases in share capital for a overall amount up to a maximum of five (5) million euros, over a period of three (3) years from the date of its signature.

Under such Capital Line Agreement, the Company will be authorized to issue in any time during the validity of the same subscription notifications of shares (in forward, "Notice of Subscription") to GEM for a number of shares that will not exceed general nature, except in cases where the regulations allow a higher percentage of the 375% of the average daily volume of shares traded in the MaB during the (15) fifteen sessions prior to the Subscription Notice.

The Company's ability to issue a Subscription Notice is subject to (i) prior compliance with various conditions relating to the delivery by Elektra Holding AD as a share lender (hereinafter, the "Lender") of a number of shares equal to that which the Company includes in the Notice of Subscription, (ii) that the company meets all the requirements derived from the applicable regulations, (iii) that the shares of the Company continue to be admitted to negotiation and that its negotiation has not been suspended in the preceding thirty sessions, (iv) the validity of the authorization (Relevant Event dated July 16, 2018) to the Board of Directors Administration by the Shareholders' Meeting of the Company and the remaining permits necessary for the issuance of new shares in favor of GEM, excluding the right to preferential subscription of the shareholders, (v) the validity of the declarations and guarantees formulated by the Company to GEM and in general (vi) compliance by the Company of its obligations under the Capital Line Agreement.

Once received by GEM each Subscription Notice will open a period of fifteen (15) sessions that will be used as a reference period (hereinafter "Period of Reference ") for the setting of the issue price of the new shares to be subscribed by GEM. During each of the trading sessions of the Reference Period, GEM may (although not

will be obliged to do so) sell through a single market member shares of the Company for a daily amount not to exceed one fifteenth of the number of shares included in the Notification of Subscription. The Company will not carry out operations of treasury stock during the term of any Reference Period under the contract, to exception of the operations of the activity of the Liquidity Provider.

GEM assumes under the Capital Line Agreement the obligation to subscribe at least 50% of the number of shares set by the Company in each Subscription Notice, reserving the power to subscribe, at its option, a higher number of shares without exceeding 200% of the number of shares established in the Subscription Notice, at an issue price equivalent to 90% of the simple arithmetic mean of the weighted average prices of the share of the Company in the order market during the fifteen (15) trading sessions included in the Reference Period. The calculation will not take into account weighted average prices of those sessions that are lower than the minimum price previously established by the Company in the Notification of Subscription for this purpose. Also, a The purpose of determining the number of shares that GEM undertakes to subscribe, the number of The actions set out in the Notice of Subscription will be reduced in proportion to the number of sessions considerable stock exchange rates such as knockout days (any trading date during a period of principle in which the amount equivalent to 90% of the Average Weighted Price per Volume is less than the applicable minimum price, or the shares are not listed, or the Company incur any default in relation to their contractual obligations to the investor or with the market).

The Company will announce through a Relevant Event the possibility of a Reference Period Begin the fifteen (15) trading sessions following said communication. However, This communication does not oblige the Company to start a Reference Period starting from the date of its publication. After the completion of each Reference Period, the Society will publish a new relevant fact informing on the final number of shares to be issued in favor of GEM and its subscription price.

Likewise, the relevant Relevant Event will be published announcing the pertinent agreement of capital increase adopted by the Board of Directors. Finally I know will also publish the relevant notice in the MaB announcing the incorporation into negotiation of the new actions.

We remain at your disposal for any clarifications deemed appropriate.

Sincerely,

In Sofia (Bulgaria), November 30, 2018

Mr. José Óscar Leiva Méndez

President of EBIOSS ENERGY, SE