



PEGG CAPITAL AG, DEUTSCHE BOURSE STOCK CODE "PGU", (PEGG OR "THE COMPANY")

PEGG SECURES €20 MILLION EQUITY LINE.

PEGG IS PLEASED TO ANNOUNCE THAT THE COMPANY SIGNED FINAL CONTRACTS, CEMENTING A PRE EXISTING TERMS CONTRACT ON MARCH 24TH 2010 WITH GLOBAL EMERGING MARKETS, GLOBAL YIELD FUND LIMITED ("GEM"), WHEREBY GEM HAS MADE AVAILABLE TO PEGG AN INITIAL LINE OF EQUITY FUNDING OF UP TO €20 MILLION ("THE FACILITY").

GEM HAS AGREED TO PROVIDE THE COMPANY WITH UP TO €20 MILLION IN THE FORM OF EQUITY FUNDING. PEGG WILL CONTROL THE TIMING AND MAXIMUM AMOUNT OF ANY DRAW DOWNS UNDER THIS EQUITY FUNDING LINE AND IS NOT OBLIGED TO DRAW ON THE FUNDS ON OFFER. PEGG MAY SOLELY AT ITS OPTION WITHIN THE TERMS OF THE AGREEMENT, DRAW DOWN FUNDS IN TRanches BY REQUIRING GEM TO SUBSCRIBE FOR ORDINARY SHARES AT A 10% DISCOUNT TO THE AVERAGE CLOSING PRICE OF PEGG'S ORDINARY SHARES OVER A 15 DAY TRADING PERIOD PRIOR TO DRAWDOWN.

AS PART OF THE EQUITY FUNDING LINE, PEGG HAS AGREED TO ISSUE 4.5M WARRANTS TO GEM. THE WARRANTS WILL BE EXERCISABLE FOR A PERIOD OF 4.5 YEARS FROM THE ISSUE DATE AT AN EXERCISE PRICE OF €3.60 PER SHARE. (SHARE PRICE MARCH 26TH 2010 IS €1.80)

PEGG INTENDS TO EXECUTE A PARTIAL DRAW DOWN OF THE GEM EQUITY INVESTMENT LINE IN APRIL 2010 TO FUND FURTHER INVESTMENTS INTO THE LISTED FIRMS PORTFOLIO IN ICT COMPANIES.

ENQUIRIES

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ABOUT GEM GROUP:

GLOBAL EMERGING MARKETS LIMITED, WWW.GEMNY.COM, WAS FOUNDED IN 1991. GEM IS A \$3.4B INVESTMENT GROUP HAVING COMPLETED 285 TRANSACTIONS IN 60 COUNTRIES. THE FIRM IS AN ALTERNATIVE INVESTMENT GROUP THAT MANAGES A DIVERSE SET OF INVESTMENT VEHICLES ACROSS THE WORLD. GEM'S FUNDS INCLUDE: CITIC/GEM FUND; VC BANK/GEM MENA FUND; KINDERHOOK; GEM GLOBAL YIELD FUND; GEM INDIA AND BANCO PINE/GEM FUNDS...CONTACT: WARREN P. BAKER, III – WBAKER@GEMNY.COM – THE GLOBAL EMERGING MARKETS GROUP (GEM)

ABOUT PEGG CAPITAL AG. WWW.PEGGCAPITAL.COM

(PEGG) IS A CORPORATE ADVISORY, COMMERCIALISATION AND INVESTMENT CAPITAL GROUP SPECIFIC TO THE ICT AND TECHNOLOGY SECTORS. PEGG PARTNERS AND PEGG ALLIANCE PARTNERS, COVER A BROAD RANGE OF COMMERCIAL DELIVERABLES FOCUSED ON DELIVERING INNOVATION PROJECTS TO COMMERCIAL REALITY THROUGH FUNDING SUPPORT AND HANDS ON ASSISTANCE TO OUR INVESTEE FIRMS.

MARKET CAP OF PEGG CAPITAL AG AS AT 26/03/2010 IS €32.4M, (\$43.23M USD). PEGG CAPITAL AG. IS THE LISTED PRIVATE EQUITY ARM OF THE PEGG GROUP, LISTED ON THE DEUTSCHE BOURSE, STOCK CODE: "PGU" PEGG CAPITAL AG HAS A DIRECT PRESENCE IN THE ISLE OF MAN, LONDON, COLOGNE GERMANY AND MELBOURNE AUSTRALIA, AND AN ASSOCIATE PRESENCE IN NEW YORK, SAN FRANCISCO, AND BEIJING, CHINA.