

**Biosignal Limited**

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## **ASX Announcement**

### **BIOSIGNAL SIGNS AU\$20M EQUITY FINANCING AGREEMENT WITH US-INSTITUTIONAL INVESTOR AND RECEIVES BALANCE OF ACQUISITION FINANCING**

- Funding of AU\$20M provided by New York based GEM Global Yield Fund. GEM is a US\$3.4 billion alternative investment group that manages a diverse set of investment vehicles focused on emerging markets across the world;
- First tranche of funding available upon relisting;
- Validation of Biosignal's business model to acquire RGM Entertainment Ltd;
- Balance of the \$900,000 convertible note funding announced in September received to fund merger transaction costs.

Biosignal Ltd (ASX: BOS) is pleased to announce that it has entered into definitive agreements for AU\$20 million equity line of credit ("LOC") facility from New York based investment fund Global Emerging Markets (GEM) Global Yield Fund to provide funds for the completion of the RGM Entertainment ("RGME") merger and beyond that for the growth and expansion of the RGME business.

The proceeds of the LOC will be used to help fund BOS' transaction related expenses related to the merger and to provide additional funding for RGM Group's expansion of its talent management business, ongoing development activity across its film and television projects including the sequel to the film *Point Break*, and general working capital requirements.

Global Emerging Markets ("GEM") was founded in 1991 and since that time has invested in 265 companies across 55 countries. GEM's investment vehicles provide the group and its investors with a diversified portfolio of asset classes that span the global private investing spectrum. Ample Luck International Capital Group Ltd ("ALIC") an international investment bank based in Beijing, with a total of seven branch offices in China and the US in conjunction with UK-based Empire Equity Ltd acted as the exclusive corporate advisors in connection with the transaction.

Details of the equity line of credit are attached at the end of this announcement.

The new funding is another major achievement for BOS as it progresses towards the completion of its merger with RGME and enters into the multi-billion dollar global film and talent management industry. The funding addresses the finance risk growth and development of the RGME business and allows BOS to commit to the key final stages of the proposed merger with confidence.

Mr Tim Boyd, Executive Chairman of BOS said "we are delighted to secure this new institutional funding into the Company during this exciting period of transition. The flexibility that GEM has shown in tailoring this funding round to suit the Company's need is a strong measure of the potential that the BOS/RGME merger holds to provide near term revenue and earnings for the Company and returns for its shareholders."

RGME CEO, Devesh Chetty said "we see this funding as a strong endorsement of the value of the RGME business proposition and on our strategy to merge with Biosignal. We look forward to completion of the merger transaction and to delivering long term value and success for the Company and all of its shareholders."

#### **Enquiries**

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#### **About BOS**

For more information see the Biosignal website at [www.biosignal.com.au](http://www.biosignal.com.au)

#### **About RGME**

RGME is a global media company that develops and manages talent and packages, develops and acquires feature length commercial motion pictures and television series. RGME has over 25 years as the leading talent management company in Australia, representing over 300 clients working throughout the world. No other Asia based management company has RGME's calibre of access to top producers, directors and talent. RGME's strategy is to build upon its strengths in talent management and, through executive production, develop content for the global market.

#### **About GEM**

Global Emerging Markets ("GEM") was founded in 1991. GEM is a \$3.4 billion alternative investment group that manages a diverse set of investment vehicles focused on emerging markets across the world. The partners have a century of collective experience and as a group have invested in 265 companies across 55 countries. GEM's investment vehicles provide the group and its investors with a diversified portfolio of asset classes that span the global private investing spectrum. Each investment vehicle has a different degree of operational control, risk-adjusted return and liquidity profile. GEM's family of funds and investment vehicles provide GEM and its partners with exposure to: Small-Mid Cap Management Buyouts, Private Investments in Public Equities (PIPEs) and select venture investments.